February 2025



FinTech Swissance Capital

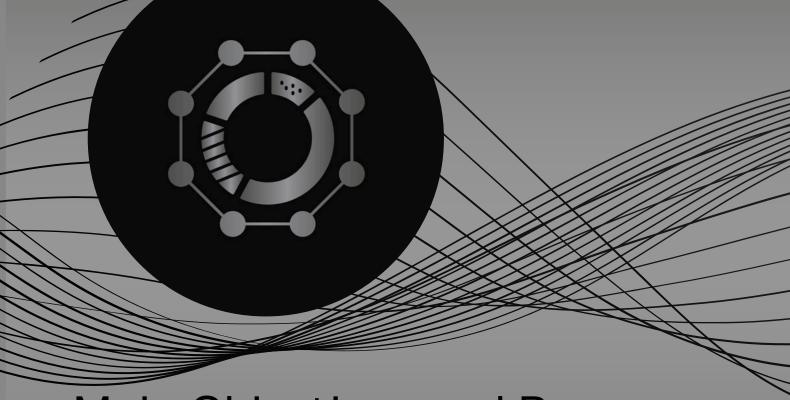
Our vision and goals

The key to sustainable growth

Swissance Capital is an independent Swiss investment company with the aim of pooling comprehensive market knowledge and capital to strategically invest in high-growth crypto projects. Through intelligent allocation of resources, Swissance Capital strives to create sustainable and long-term benefits for holders of the SWISS token.



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Main Objectives and Purpose of the Projekt

The main objective of Swissance Capital is to offer **small and medium-sized investors** an opportunity to benefit from strategies and advantages that are otherwise only accessible to large institutional investors (e.g. venture capital firms). At the same time, the buyback and burn mechanism aims to achieve long-term growth of the token while efficiently investing the capital in high-yield crypto projects.

Why is this coin unique?

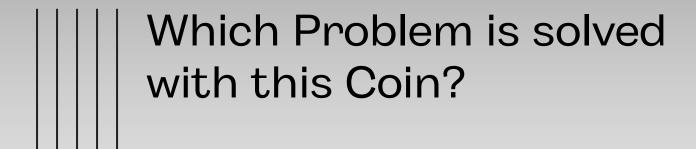
Swissance Capital differs from traditional investment funds through its unique model:

- First investment club in the crypto sector to offer small investors access to exclusive projects.
- Possibility of indirect participation in crypto start-ups by simply holding the SWISS token.
- Buyback-and-burn-mechanism to reduce volatility and strengthen the token in the long term.
- No direct focus on large investors ("whales"), but rather
 community-driven value growth

Introduction



The crypto industry is one of the fastest growing financial sectors in the world. Despite this growth, access to highly profitable investment opportunities is often reserved for institutional investors. Swissance Capital aims to change this by creating a fair and sustainable investment structure for all market participants.



In the current crypto landscape, it is mainly **venture capital firms (VCs)** that benefit from new projects and token sales, while smaller investors often do not have access to these early investment opportunities. This leads to an inequality where institutional players reap huge profits while small investors are faced with volatile markets and risky speculation.

Swissance Capital creates a **long-term**, **sustainable investment strategy** for holders of the **SWISS token** by providing stable returns through strategic partnerships **and diversified investments** in the crypto market.

Target Group

Swissance Capital is aimed in particular at:

- Small investors who want to benefit from professional investment strategies.
- Strategic partners who would like to realise innovative projects together with Swissance Capital.
- Community members who want to be part of a strong, longterm orientated investment group.

Market Analysis Crypto & Blockchain



Current Market Situation and Trends

- Tokenisation of real assets (RWA): More and more companies are turning to the tokenisation of real estate, commodities and company shares.
- **Decentralised finance (DeFi):** Protocols for lending, staking and yield farming offer attractive returns.
- Artificial intelligence (AI) in the blockchain: New AIsupported investment strategies are revolutionising the marmarket
- Increasing regulatory acceptance: More and more countries are developing clear regulatory frameworks for cryptocurrencies, which is attracting institutional capital

Competitor Analysis and Advantages of Swissance Capital

Most existing crypto investment funds are aimed exclusively at institutional investors or require high entry barriers. Swissance Capital, on the other hand, offers:

- Easy participation with the SWISS token.
- Diversification through various investment strategies.
- Long-term growth through buyback and burn.



Technical Specifications

- Blockchain: Binance Smart Chain (BSC)
- Token standard: BEP-20
- Consensus mechanism: buyback and burn to minimise speculation and enable long-term growth.
- Smart Contract Details: Will be published on the official channels of Swissance Capital.

Good to know:

In the buyback-and-burnrmechanism, SWISS tokens are bought back from the market and permanently destroyed. This leads to a gradual shortage of the total supply and can potentially contribute to a long-term increase in the value of the token. This method also returns a portion of the profits generated from investments directly to the community in the form of services and exclusive rewards



Token Details

• Token name: Swissance Capital

• Symbol: SWISS

• Blockchain: Binance Smart Chain (BSC)

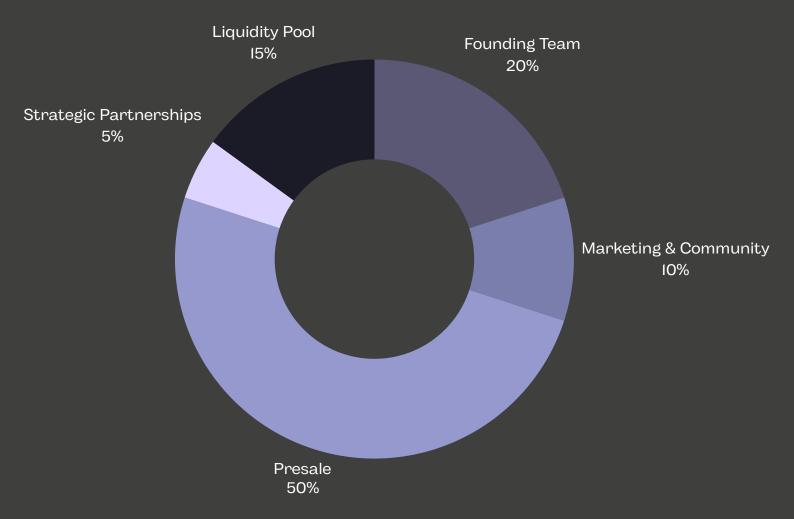
• Token standard: BEP-20

• **Total supply:** 1'000'000'000 SWISS

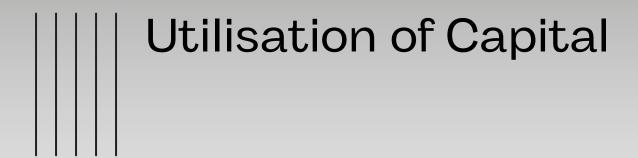
• Issue type: Fixed offer, no future inflation

Token Allocation

The distribution of the overall offer was carefully planned to ensure a balance between investors, the community, strategic partners and the long-term development of the project.

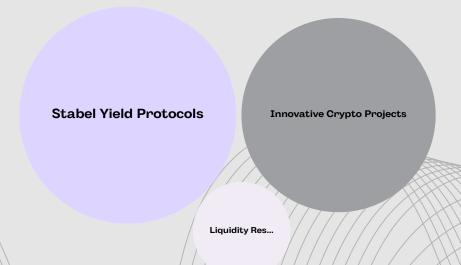


The **founding team** commits to a long-term commitment to the project by keeping 20% of the tokens locked up for three years. This emphasises the long-term vision and commitment to sustainable success.



Swissance Capital strategically invests the capital raised in various sectors of the crypto market.

- **50** % Long-term investments in stable yield protocols (e.g. DeFi, staking)
- 40 % Investments in innovative crypto projects with high growth potential
- 10 % Liquidity reserve for stabilisation and hedging



This diversification means that the capital is used for both **stable** earnings and strategic growth investments.

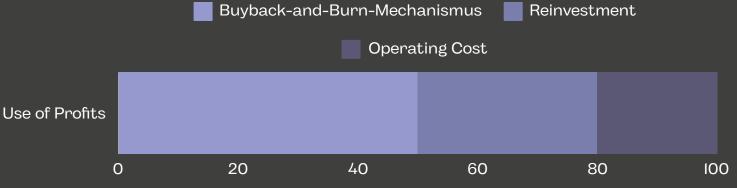
Investment projects are selected on the basis of a multi-stage review process. Criteria such as market potential, team experience, technological innovation and regulatory compliance are taken into account. Swissance Capital also analyses the long-term economic viability of the projects to ensure stable earnings and sustainable growth.



The income generated by strategic investments, DeFi protocols and other yield models is utilised according to the following structure:

- 50 % of earnings buyback-and-burn-mechanism for long-term token development
- 30 % of earnings reinvestment to strengthen the capital base and increase earning power
- 20 % of earnings covering operating costs (e.g. cyber security, insurance, infrastructure)

The buyback and burn mechanism ensures a gradual shortage of the token supply, which supports the growth of the SWISS token ecosystem.



Roadmap

Q4 2025

- Listing of the SWISS-Token on CEX
- Publication of the first Annual Report
- Implications of the monthly "Proof of Reserves" Report audit by Chainlink

QI 2026

- Celebrating the first anniversary of Swissance Capital with Special Events
- Community Airdrops with Rewards from Partner Projects

Q3 2025

- Announcement of Strategic Partnerships
- First Investments in Crypto Projekts
- Launch of the Blog "How to invest in bull and bear markets"

QI 2025

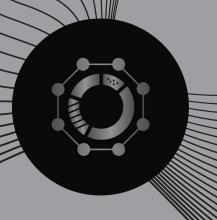
- Building the Community
- Developing the Website
- Social Media Presence
- Launching the Token-Sale

Q2 2025

- Forging Strategic-Partnerships
- Finalisation of the Token-Sale
- Token Distribution
- Listing on DEX's

This roadmap ensures that all important developments are implemented in line with Swissance Capital's long-term strategy.

Benefits and Use Cases



The SWISS token is a utility token that offers various benefits for its holders and serves as a key to the Swissance Capital community.

Functions of the token

- Access to exclusive investment insights: Token holders receive market analyses, research reports and investment insights from Swissance Capital.
- **Community involvement:** The Swissance Capital community can make suggestions about future investment strategies and partnerships.
- I.To enable fair and transparent decision-making, Swissance Capital will introduce community governance. Token holders will have the opportunity to vote on important aspects such as new investment projects or partnerships. This ensures that the strategic direction of the project is driven by the interests of the community.
- Passive advantages through the buyback and burn mechanism: The continuous buyback and burning of tokens strengthens the value of the token in the long term.
- Reduction of losses due to scam projects: Token holders can request a research report on any crypto project to protect themselves from any losses caused by scams.

——— "A real Co	ommunity	grows v	vith
trust, resp	pect and c	ommon	goals"

Who uses the token and why?

Small investors:

They benefit from exclusive investment opportunities and strategic partnerships.



Crypto enthusiasts:

Receive early information about market opportunities and new projects.

Companies and start-ups: Gain access to financing options through Swissance Capital.



Security & Compliance



Swissance Capital places the highest value on security and regulatory compliance.

Safety measures

- **Cyber security:** Implementation of first-class security protocols to defend against hacker attacks.
- Smart contract audit: Cooperation with renowned audit companies (e.g. Certik) to guarantee code security.
- **Insurance cover:** Protection against potential losses due to external security threats.

In addition to smart contract audits, Swissance Capital relies on regular external security checks. We work with experienced cyber security experts to identify and rectify potential vulnerabilities at an early stage. In addition, the platform is continuously adapted to regulatory requirements to ensure the long-term security of users and investors.

Regulatory Strategy

Swissance Capital endeavours to comply with the applicable laws and relies on a **transparent and compliance-friendly structure** in order to take into account the requirements of **FINMA**.

To strengthen regulatory security, Swissance Capital is evaluating the possibility of official registration or licensing in crypto-friendly jurisdictions. The aim is to proactively fulfil the legal framework and offer investors an environment that is as legally secure as possible. In addition, continuous monitoring of regulatory developments is ensured in order to implement any necessary adjustments at an early stage.

Risks & Disclaimer



Possible risks for investers

- Market volatility: The value of the SWISS token can be influenced by external factors such as market fluctuations.
- **Security risks:** Hacker attacks on smart contracts, exchanges or third-party providers can pose potential risks.
- Regulatory uncertainties: Changes in legislation could have an impact on the project.

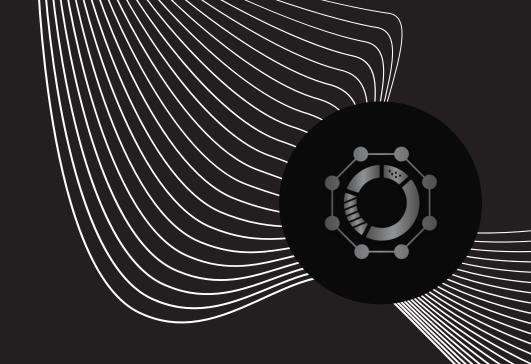
Exclusion of liability

Swissance Capital makes it clear that the SWISS token is a utility token and offers no financial investment or guarantee of returns. Every buyer is required to inform themselves independently and comprehensively about the project and to be aware of the potential risks.

Swissance Capital accepts no liability for losses caused by:

- Improper use of the token
- Security breaches by third-party providers or
- Unforeseen market changes occur.

The responsibility for investment decisions lies **exclusively with the** buyer of the token.



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